



# NORTHSIDE HOSPITAL

Atlanta • Forsyth • Cherokee

**Health Risk Assessment** (must be reviewed by physician, signed & dated)  
**Annual Wellness Visit** \_\_\_ **Initial** \_\_\_ **Subsequent**

Patient's name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

Medicare B eligibility date: \_\_\_\_\_

Today's date: \_\_\_\_\_

Please complete this checklist before seeing your doctor or nurse. Your responses will help you receive the best health and health care possible.

1. What is your age? \_ 65-69 \_ 70-79 \_ 80 or older

2. Are you a female or a male? \_ Male \_ Female

3. During the past four weeks, how much have you been bothered by emotional problems such as feeling anxious, depressed, irritable, sad, or downhearted and blue?

- Not at all
- Slightly
- Moderately
- Quite a bit
- Extremely

4. During the past four weeks, has your physical and emotional health limited your social activities with family friends, neighbors, or groups?

- Not at all
- Slightly
- Moderately
- Quite a bit
- Extremely

5. During the past four weeks, how much bodily pain have you generally had?

- No pain
- Very mild pain
- Mild pain
- Moderate pain
- Severe pain

6. During the past four weeks, was someone available to help you if you needed and wanted help? (For example, if you felt very nervous, lonely or blue; got sick and had to stay in bed; needed someone to talk to; needed help with daily chores; or needed help just taking care of yourself.)

- Yes, as much as I wanted
- Yes, quite a bit
- Yes, some
- Yes, a little
- No, not at all

7. During the past four weeks, what was the hardest physical activity you could do for at least two minutes?

- Very heavy
- Heavy
- Moderate
- Light
- Very light

8. Can you get to places out of walking distance without help? (For example, can you travel alone on buses, taxis, or drive your own car?)

- Yes  No

9. Can you go shopping for groceries or clothes without someone's help?

- Yes  No

10. Can you prepare your own meals?  Yes  No

11. Can you do your housework without help?  Yes  No

12. Because of any health problems, do you need the help of another person with your personal care needs such as eating, bathing, dressing, or getting around the house?

- Yes  No

13. Can you handle your own money without help?  Yes  No

14. During the past four weeks, how would you rate your health in general?

- Excellent
- Very good
- Good
- Fair
- Poor

15. How have things been going for you during the past four weeks?

- Very well; could hardly be better
- Pretty well
- Good and bad parts about equal
- Pretty bad
- Very bad; could hardly be worse

16. Are you having difficulties driving your car?

- Yes, often
- Sometimes
- No
- Not applicable, I do not use a car

17. Do you always fasten your seat belt when you are in a car?

- Yes, usually
- Yes, sometimes
- No

18. How often during the past four weeks have you been *bothered* by any of the following problems?

Please indicate with: Never, Seldom, Sometimes, Often or Always

Falling or dizzy when standing up \_\_\_\_\_  
Sexual problems \_\_\_\_\_  
Trouble eating well \_\_\_\_\_  
Teeth or denture problems \_\_\_\_\_  
Problems using the telephone \_\_\_\_\_  
Tiredness or fatigue \_\_\_\_\_

19. Have you fallen two or more times in the past year?  Yes  No

20. Are you afraid of falling?  Yes  No

21. Are you a smoker?

- No
- Yes, and I might quit
- Yes, but I'm not ready to quit

22. During the past four weeks, how many drinks of wine, beer, or other alcoholic beverages did you have?

- 10 or more drinks per week
- 6-9 drinks per week
- 2-5 drinks per week
- One drink or less per week
- No alcohol at all

23. Do you exercise for about 20 minutes three or more days a week?

- Yes, most of the time
- Yes, some of the time
- No, I usually do not exercise this much

24. Have you been given any information to help you with the following:

Hazards in your house that might hurt you?  Yes  No  
Keeping track of your medications?  Yes  No

25. How often do you have trouble taking medicines the way you have been told to take them?

- I do not have to take medicine
- I always take them as prescribed
- Sometimes I take them as prescribed
- I seldom take them as prescribed

26. How confident are you that you can control and manage most of your health problems?

- Very confident
- Somewhat confident
- Not very confident
- I do not have any health problems

27. What is your race? (Check all that apply.)

- White
- Black or African American
- Asian
- Native Hawaiian or Other Pacific Islander
- American Indian or Alaskan Native
- Hispanic or Latino origin or descent
- Other

Thank you very much for completing your Medicare Wellness Checkup. Please give the completed checkup to your doctor or nurse.

Physician's signature: \_\_\_\_\_ Date: \_\_\_\_\_



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## MEDICARE PREVENTIVE PHYSICAL EXAM ANNUAL WELLNESS VISIT \_\_\_ Initial AWV

Patient's name: \_\_\_\_\_ Date of Birth: \_\_\_\_\_

Medicare B enrollment date: \_\_\_\_\_ \*

\*enrollment date MUST be more than 12 months

Today's date: \_\_\_\_\_

Health Risk Assessment has been reviewed by physician, signed & dated: initial \_\_\_\_\_

### MEDICAL/SOCIAL HISTORY

Past personal illnesses or injuries:

Injury/Illness/Surgery	Date	Hospitalized? (Indicate Yes or No)

Medications, supplements and vitamins:


Drug allergies/other allergies:


Social history notes (including diet, physical activities, alcohol use, drug use and tobacco use):


Family history of medical events/diseases (indicate Yes if family member has a positive history):

	Mother	Father	Brother	Sister	Son	Daughter
Deceased						
Hypertension						
Stroke						
Diabetes						
Kidney disease						
Heart disease						
Cancer						

Other physicians and providers/suppliers of care (include provider name, specialty & type of care)


**DEPRESSION SCREEN\***

- 1. Over the past 2 weeks, have you felt down, depressed or hopeless?      Yes    No
- 2. Over the past 2 weeks, have you felt little interest/pleasure in doing things?      Yes    No

**FUNCTIONAL ABILITY/SAFETY SCREEN\***

- 1. Was the patient's timed Up & Go test unsteady or long than 30 seconds?      Yes    No
- 2. Do you need help with the phone, transportation, shopping, preparing meals, housework, laundry, medications or managing money?      Yes    No
- 3. Does your home have rugs in the hallway, lack grab bars in the bathroom, lack handrails on the stairs or have poor lighting?      Yes    No
- 4. Have you noticed any hearing difficulties?      Yes    No

\*A "yes" answer to any of the questions regarding depression or function/safety should trigger further evaluation, screenings or referrals. (Use additional screening questionnaires)

**PHYSICAL EXAMINATION**

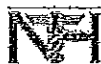
Height: \_\_\_\_\_ Weight: \_\_\_\_\_ Blood Pressure: \_\_\_\_\_ BMI: \_\_\_\_\_  
Visual Acuity: Left \_\_\_\_\_ R \_\_\_\_\_

**EVALUATION OF COGNITIVE FUNCTION**

Mood/Affect: \_\_\_\_\_  
Appearance: \_\_\_\_\_  
Family member/Caregiver input: \_\_\_\_\_

**EVALUATIONS/REFERRALS BASED ON HISTORY, EXAM AND SCREENING:  
Provider must also complete Risk Factors/Referrals/Interventions**


Physicians signature: \_\_\_\_\_ Date: \_\_\_\_\_  
Continue to next page-Counseling and Referrals AND Risk Factors/Referrals/Interventions



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## COUNSELING AND/OR REFERRAL OF PREVENTIVE SERVICES

Create two copies of this page: One for the chart and one to give to the patient.

Patient's name: \_\_\_\_\_ DOB: \_\_\_\_\_

Today's date: \_\_\_\_\_

### Service Recommendation

#### Vaccinations

#### Date or N/A

Influenza (every 12 months)	
Pneumococcal (once in a lifetime)	
Hepatitis B	

#### Labs

#### Date or N/A

PSA-males (every 12 months)	
Cardiovascular screening-Lipid panel (every 5 years)	
Diabetes screening-FBS or GTT *	
*2 screening tests per year if diagnosed with pre-diabetes; 1 test per year if never tested OR tested previously but not diagnosed with pre-diabetes	

#### Women's Services

#### Date or N/A

Mammography screening (age 40 & over-annually)	
Pap smear (every 24 months or yearly if high risk)	
Pelvic exam (every 24 months or yearly if high risk)	

#### Diagnostic Services

#### Date or N/A

Bone mass measurement-DEXA (every 24 months)	
Glaucoma screening by an Optometrist (annually)	
Digital Rectal Exam-males (annually)	
Colorectal cancer screening (age 50 & over)*	
*FOBT (every 12 months)	
*Flex Sig (every 4 years or 120 months after screening colonoscopy for non-high risk)	
*Colonoscopy screening (every 10 yrs or 24 months for high risk)	
*Barium enema-as an alternative to Flex Sig (every 48 months or 24 months high risk)	

#### Additional Recommendations

Diabetes self-management training	
Medical nutrition therapy services	
Abdominal aortic aneurysm screening-MUST be referred through IPPE (once in a lifetime)	

Physician's signature: \_\_\_\_\_ Date: \_\_\_\_\_

For an all inclusive list see "Medicare Preventive Services Quick Reference"



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### Screening for Depression

Patient's name: \_\_\_\_\_ DOB: \_\_\_\_\_

Today's date: \_\_\_\_\_

*Instructions: Choose the best answer for how you felt over the past 2 weeks.*

1. Are you basically satisfied with your life? YES / NO
2. Have you dropped many of your activities and interests? YES / NO
3. Do you feel that your life is empty? YES / NO
4. Do you often get bored? YES / NO
5. Are you in good spirits most of the time? YES / NO
6. Are you afraid that something bad is going to happen to you? YES / NO
7. Do you feel happy most of the time? YES / NO
8. Do you often feel helpless? YES / NO
9. Do you prefer to stay at home, rather than going out and doing new things? YES / NO
10. Do you feel you have more problems with memory than most? YES / NO

\_\_\_ Provider assessment: No further evaluation needed.

\_\_\_ Referral: \_\_\_\_\_

Physician's signature: \_\_\_\_\_ Date: \_\_\_\_\_





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**Personal Risk Factors Fall Prevention Checklist**

Patient's name: \_\_\_\_\_ DOB: \_\_\_\_\_

Today's date: \_\_\_\_\_

1. Have you fallen before or been injured because of a fall? YES/NO
2. Do you feel weaker than you used to or have less strength in your arms and legs? YES/NO
3. Have you stopped doing daily activities or avoided exercise because you're afraid of falling? YES/NO
4. Do you experience incontinence? YES/NO
5. Has your hand strength decreased? YES/NO
6. Has your eyesight diminished or do you have trouble seeing depth or seeing at night? YES/NO
7. Do you feel dizzy when you stand up? YES/NO
8. Have you experienced hearing loss? YES/NO
9. Do you have foot ulcers, bunions, hammertoes or callouses that hurt or cause you to adjust your steps? YES/NO
10. Do you feel unsteady on your feet or shuffle when you walk? YES/NO

\_\_\_ Provider assessment: No further evaluation needed.

\_\_\_ Referral: \_\_\_\_\_

Physician's signature: \_\_\_\_\_ Date: \_\_\_\_\_